COMPREHENSIVE PLAN DEMOGRAPHIC DATA AND ANALYSIS

OVERVIEW

The Community Profile analyzes demographic factors related to the City's socio-economic conditions. The demographic factors analyzed below are: Population, Race and Ethnicity, Age, Education, Income, Poverty, Labor force, Occupations and Commute. Through analyzing these factors and patterns change over time, the City is able to identify trends, emerging needs and demands for residents and visitors for the next 20 years. These trends provide valuable insight regarding existing conditions enabling informed judgment for many important City projects and future conditions. For this reason, some data presented below will be discussed throughout the Comprehensive Plan.

Most of the data included in this Community Profile section come from the 2006-2010 & 2016-2020 American Community Survey (ACS) and U.S. Census Bureau Decennial Data. Beginning with the 2010 Decennial Census, the Census Bureau stopped distributing the traditional 'long form' survey that historically provided enhanced data. These included detailed social statistics (e.g., educational attainment, household relationships, veteran status, disability status, ancestry, language spoken), economic data (e.g., employment, occupation, income, poverty status), and housing statistics (e.g., unit makeup, year built, value). These summary files were replaced by American Community Survey (ACS) data, which are available in five-year estimates. Due to sampling and surveying error, the data is a best available estimate of existing conditions. The more descriptive data is only available from the ACS beginning in 2010.

DEMOGRAPHIC DATA

DEMOGRAPHIC CHARACTERISTIC & TRENDS

- Population Trends
- Race
- Ethnicity
- Age
- Education
- Income
- Occupations
- Poverty Status
- Labor Force
- Commuter Analysis
- Summary of Socio-Economic Profile

DEMOGRAPHIC CHARACTERISTICS & TRENDS:

Population Trends:

According to the 2020 US Decennial Census the City has a population of 14,807 residents. The population has increased 65% since 1990 as a result of building, developments and annexations west of Route 40 - Pulaski Highway.

Havre de Grace 💿 Bel Air 📒 Aberdeen 20.000 14,807 12,952 15,000 11,331 POPULATION 8,952 8,763 10,000 5,000 Ø. 1980 1990 2008 2010 2020

TOTAL POPULATION

1960 - 2020

Since 2000 the City has grown 31% at an average annual growth rate of 1.5% compared to Bel Air and Aberdeen, who experienced lesser growth at 0.28% (5.76%) and 0.74% (14.9%) respectively.

The City's significant growth increased the population by 5,855 (65%) since 1990, which is the beginning period of substantial annexation and growth. This boom in growth and development was a result of available rural land west of Route 40 (Pulaski Highway) that was prime for several subdivision developments and in line with existing water and sewer infrastructure. The development is ongoing and the population will continue to increase at a steady rate. The City's gender ratio is also indicative of a growing population with more females over males and the inverse as generally accepted as shrinking.



Race:

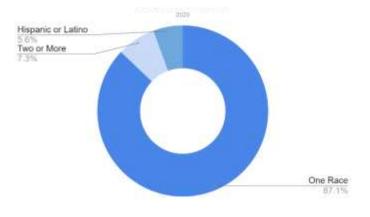
RACE (2000 - 2020)	2000 No.	2000 %	2010 No.	2010 %	2020 No,	2020 %
One Race	10,993	97.02%	12,476	96.32%	13,665	92.29%
White	8,979	79.24%	9,809	75.73%	10,283	69.45%
Black or African American	1,830	16.15%	2,170	16.75%	2,564	17.32%
American Indian & Alaska Native	25	0.22%	36	0.28%	52	0.35%
Asian	146	1.29%	310	2.39%	434	2.93%
Native Hawaiian & Pacific Islander	13	0.11%	14	0.11%	14	0.09%
Some Other Race	2	0.02%	137	1.06%	318	2.15%
Two or More Races	247	2.18%	476	3.68%	1,142	7.71%
Total Population	11,331	100.00%	12,952	100.00%	14,807	100.00%
Source: 2000-2020 U.S. Decennial Census						

The City embraces its diversity of residents as the population continues to grow. With 17.3% Black or African American, 7.7% two or more races, and 5.9% Hispanic or Latino. The number of people reporting as African American increased from 16.2% in 2000 to 17.3% in 2020, to a population of 2,564 from 1,830 for a total population increase of 24.3%. This growing trend will influence future planning as the City's diversity increases the demand for more inclusive and diverse neighborhoods will grow in addition to food and services within the City.

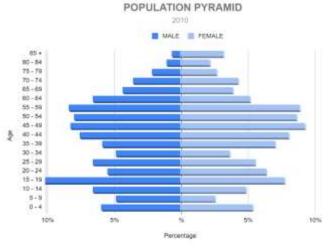
Ethnicity:

Source: 2000-2020 U.S. Decennial Census	2000 No.	2010 No.	2020 No.	2000-2020 % change
Hispanic or Latino	241	608	879	264.73%
Not Hispanic or Latino	11,090	12,344	13,928	25.59%
Total Population	11,331	12,952	14,807	30.68%
Source: 2000-2020 U.S. Decennial Census				

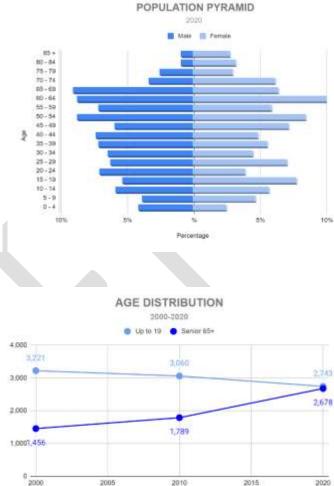
The number of people reporting as two or more races increased from 2.2% in 2000 to 7.7% in 2020, to a population of 1,142 from 247. The total number of people reporting as Hispanic or Latino increased from 2.13% in 2000 to 6% in 2020 to a population of 879 from 241.







The median age has increased from 36.7 in 2000 to 45.3 which consist of 6,261 Males (45.3%) to 7,547 Females (54.7%). In 2020, the population of senior citizens (19.4%) over 65 years is on track to outnumber the younger population (19.9%) under 18 years. This shift and increasing trend will influence the public services and resources of the City. Planning for access to health care and medical services, public transportation, and food options while all being ADA compliant, especially housing so its inclusive of all. The growing demand among younger generation who live



alone is also increasing. Please see housing data for more information.

The population under 18 years of age decreased 14.9%, and the senior population increased 84% since 2000. This trend is also reflected in national and regional demographics and will continue to influence future planning for needs of specialized services and adaptations such as senior living facilities, assisted living, day nurse, hospice, skilled nursing care and general activities and events for seniors.



The City of Havre de Grace | 2024 Comprehensive Plan: Introduction, Demographic Data, and Analysis

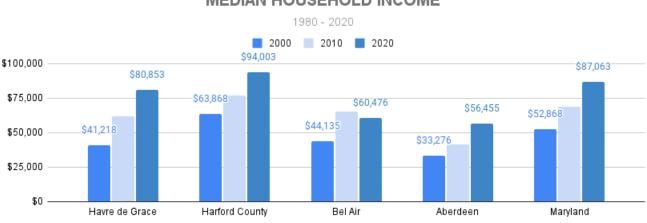
Source: 2000 U.S. Census; 2006-2010 & 2016-2020 American Community Survey unless otherwise noted Page | 4

Education: Inventory Population of Education Attainme	nt
---	----

Educational Attainment (2020)	Havre de Grace No.	Havre de Grace %	Harford County No.	Harford County %	Maryland State No.	Maryland State %
Not High School Graduates	257	2.38%	12,248	6.94%	393,028	9.44%
High School Graduate	2,613	24.17%	45,907	26.01%	1,006,008	24.16%
Some College, No Degree	2,216	20.50%	38,313	21.70%	779,586	18.72%
Associate's Degree	527	4.88%	14,924	8.45%	282,898	6.79%
Bachelor's Degree	1,978	18.30%	37,733	21.38%	907,523	21.79%
Graduate Degree or Higher	2,097	19.40%	27,393	15.52%	795,655	19.10%
Population 25 Years & Over	10,809	73%	176,518	69,60%	4,164,698	69.00%
Source: 2020 ACS 5-Year Census Data						

Educational attainment is a metric to identify the types of employment or other services required to serve the population while also used to show how the City is positioned in relation to the County and State. In 2020, high school diplomas are relatively similar compared to Harford County and Maryland State, with Havre de Grace being slightly lower with Bachelor's degrees at 18.3% compared to Harford County at 21.3% and the state at 21.7%. The population with Graduate degree or higher (PhD/JD) is higher compared to Harford County at 15.5% and the state at 19.1%.



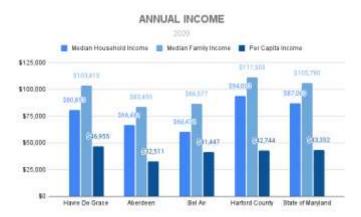


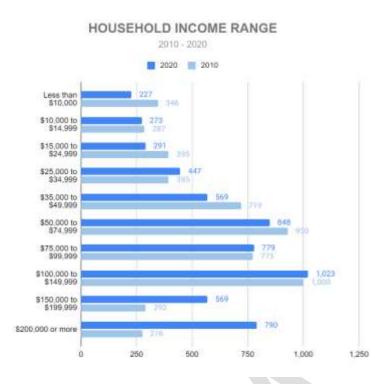
MEDIAN HOUSEHOLD INCOME

Source: 2016-2020 American Community Survey & US Decennial Census Data

The median household income for the City is \$80,853. Which is an increase of 96.2% since 2000. This significant increase is substantially greater than Harford County 47.2% and Maryland 65% during the same time period.

The City should focus on opportunities to encourage wider varieties of employers to these areas, as well as the development of affordable housing for those not making livable wages based on median household income levels.



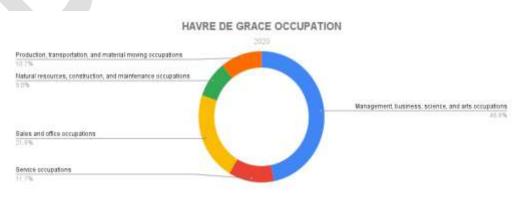


The Distribution of household income from 2010 to 2020 can be seen in the adjacent graph and the change over time. Take note that increased income levels is trending towards those households with \$75,000 - \$200,000 or more.

Occupation:

OCCUPATION	2000	2020	2020 % Total
Management, business, science, and arts occupations	1,834	3,358	46.84%
Service occupations	752	836	11.66%
Sales and office occupations	1434	1,566	21.84%
Natural resources, construction, and maintenance occupations	595	644	8.98%
Production, transportation, and material moving occupations	846	765	10.67%
Total Employed Civilian Population 16 years and over	5,461	7,169	100.00%
Source: 2020 ACS 5 - Year Census Data			

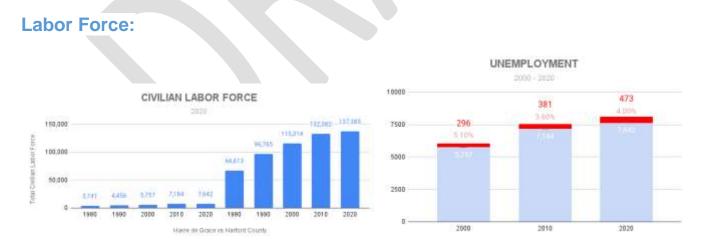
The leading occupation for the civilian employed population in Havre de Grace is management, professional, and related occupations at 46.8%, an increase from 33.6% in 2000, with sales and office occupations as second highest 21.8% a decrease from 26.3% in 2000.



Poverty Status:



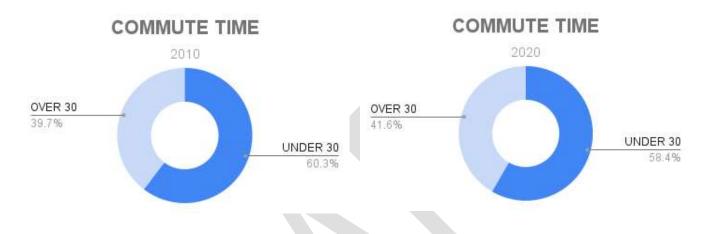
For a single individual, the income threshold for poverty status was \$12,760. With an average household size of 2.35 thew threshold is \$21,720 per family of 3 according to the US Federal Poverty guidelines Assistant Secretary for Planning and Evaluation (ASPE). The poverty rate in the City has declined by 31.8% since 2000 and is currently at 8.8% (1,190 residents) of the total population compared to data from the 2000 census, 12.9% and 1,461 residents respectively. The senior population 65 and older is growing and at risk of becoming disproportionally affected due to increasing cost of living and being on a fixed income. Due to the 8.8% poverty rate, the need for services for low-income populations is also high. *(Source: ACS 2020 5-year survey estimates for Poverty; Surveyed population is 13,620: differs from Decennial data for 2020)*



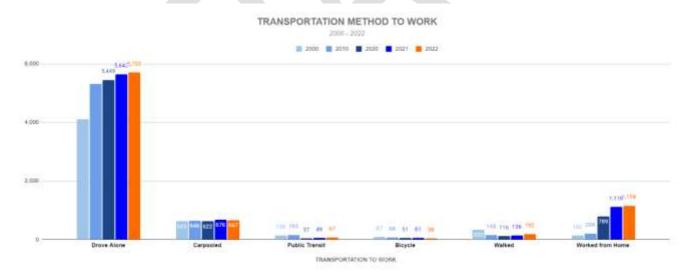
Unemployment is defined by the US Census Bureau Statistics as: civilians over 16 years old and are neither "at work" nor "with a job but not at work" during the reference week, and (2) were actively looking for work during the last 4 weeks, and (3) were available to accept a job. Also included as unemployed are civilians who did not work at all during the reference week, were waiting to be called back to a job from which they had been laid off, and were available for work except for temporary illness. Within the City of Havre de Grace, the civilian labor force The City of Havre de Grace | 2024 Comprehensive Plan: Introduction, Demographic Data, and Analysis

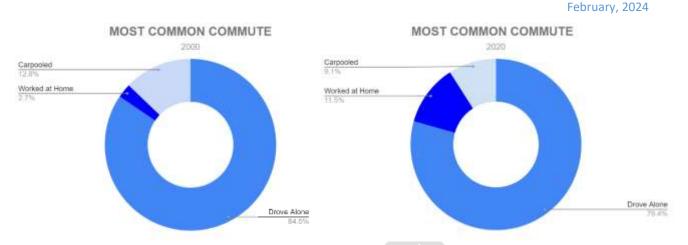
over the age of 16 increased from 5,757 to 7,642 residents. Which includes 296 residents (5.1% unemployed) in 2000 to 473 residents (4.0% unemployed) in 2020. This is a 177 resident (59.8% unemployed) increase. Although the percentage of unemployed decreased, the total population of unemployed increased during those 20 years.

Commute:

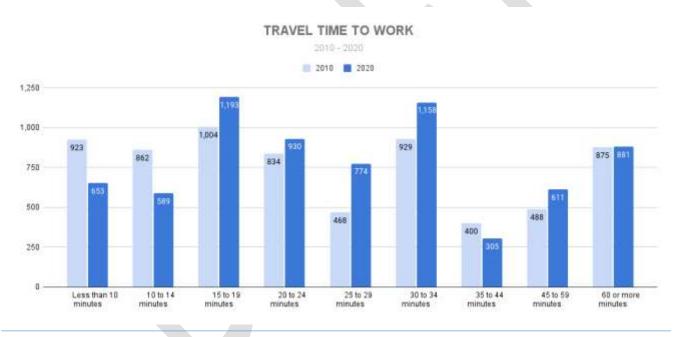


The average commute time increased from 27.9 minutes in 2000 to 29.3 minutes in 2020. The most common commuting method is driving alone at 77.1%, with carpooling in second at 8.8%.





The "worked at home" category has increased significantly from 132 (2.7% residents) in 2000 to over 1,159 (11.5% residents) in 2022. This increase can be contributed to the COVID-19 pandemic and work from home arrangements.



Summary of Socio-Economic Profile:

Over the past twenty years, the City of Havre de Grace has experienced significant growth from substantial increase in population, the considerable increase of total square miles of land, and due to an overall increase of housing supply in relation to known and anticipated future residential development as outlined in the Municipal Growth Element of the Comprehensive Plan. The City's population growth will begin to stabilize compared to previous trends as there is less available land becomes for residential development. In addition to population, income levels are continuing to rise at a steady rate in addition to home ownership despite inflation. Population diversity in terms of racial composition continues to be increasing as housing and employment opportunities increase, reflecting a healthy and vital community.